

THE COMPANIES ACT 2006

A PUBLIC COMPANY LIMITED BY SHARES

NEW ARTICLES OF ASSOCIATION

of

NATWEST GROUP
public limited company*

Adopted by Special Resolution passed on

PRELIMINARY

1. Non-application of statutory regulations

None of the relevant model articles (within the meaning of section 20 of the 2006 Act) nor the regulations contained in Table A in the Schedule to the Companies (Tables A to F) Regulations 1985 or any regulation or articles set out in any statute, or in any statutory instrument or other subordinated legislation made under any statute concerning companies shall apply to the Company.

2. Definitions and Interpretation

In the Articles (if not inconsistent with the subject or context) the words standing in the first column of the table next hereinafter contained shall bear the meanings set opposite to them respectively in the second column thereof

Words	Meanings
address	Includes any number or address (including in the case of a proxy appointment, an identification number of a participant in the relevant system) used for the purposes of sending or receiving documents or information whether by hard copy, electronic or any other means.
"Applicable Exchange Rate"	Such market rate of exchange as the Directors may consider appropriate for the purchase of any relevant Foreign Currency for Sterling or for any other Foreign Currency on such date as the Directors may consider appropriate.
"the Articles"	These Articles of Association in their present form or as from time to time altered.

* The Company (formerly known as The Royal Bank of Group Scotland plc) changed its name by resolution of the Directors on 15 July 2020 conforming with the Certificate of Incorporation on Change of Name certificate issued by the Registrar of Companies on 22 July 2020

